

Allianz Group - key figures 2nd quarter and first half year of 2018

		2Q 2018	2Q 2017	Delta	6M 2018	6M 2017	Delta	
Total revenues	€ bn	30.9	30.0	2.9%	67.3	66.2	1.7%	
- Property-Casualty	€ bn	12.1	11.7	3.4%	30.0	29.4	2.0%	
- Life/Health	€ bn	17.1	16.7	2.6%	34.2	33.6	1.8%	
- Asset Management	€ bn	1.7	1.6	9.0%	3.3	3.1	4.6%	
- Corporate and Other	€ bn	0.1	0.1	-54.1%	0.1	0.3	-46.5%	
- Consolidation	€ bn	-0.1	-0.1	15.2%	-0.3	-0.2	49.7%	
Operating profit / loss	€ mn	2,997	2,928	2.3%	5,753	5,860	-1.8%	
- Property-Casualty	€ mn	1,455	1,446	0.7%	2,729	2,705	0.9%	
- Life/Health	€ mn	1,075	1,128	-4.6%	2,144	2,282	-6.0%	
- Asset Management	€ mn	652	584	11.6%	1,247	1,156	7.9%	
- Corporate and Other	€ mn	-196	-224	-12.4%	-378	-265	42.7%	
- Consolidation	€ mn	11	-5	n.m.	12	-18	n.m.	
Net income	€ mn	1,995	2,093	-4.7%	4,025	4,013	0.3%	
- attributable to non-controlling interests	€ mn	104	99	5.5%	196	203	-3.6%	
- attributable to shareholders	€ mn	1,891	1,994	-5.2%	3,830	3,810	0.5%	
Basic earnings per share	€	4.41	4.45	-1.0%	8.86	8.45	4.9%	
Diluted earnings per share	€	4.38	4.45	-1.5%	8.78	8.44	4.0%	
Additional KPIs								
- Group	Return on equity ^{1,2}	%	13.7%	11.8%	1.9% -p	13.8%	11.8%	2.0% -p
- Property-Casualty	Combined ratio	%	94.1%	93.7%	0.3% -p	94.4%	94.6%	-0.2% -p
- Life/Health	New business margin	%	3.5%	3.4%	0.1% -p	3.4%	3.3%	0.1% -p
- Life/Health	Value of new business	€ mn	491	469	4.7%	980	922	6.3%
- Asset Management	Cost-income ratio	%	61.6%	62.5%	-0.9% -p	61.7%	62.9%	-1.2% -p
					06/30/2018	12/31/2017		
Shareholders' equity¹	€ bn	-	-	-	60.3	65.6	-8.0%	
Solvency II capitalization ratio³	%	-	-	-	230%	229%	1% -p	
Third-party assets under management	€ bn	-	-	-	1,464	1,448	1.2%	

Please note: The figures are presented in millions of Euros, unless otherwise stated. Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

1_ Excluding non-controlling interests.

2_ Excluding unrealized gains/losses on bonds, net of shadow accounting. RoE for 2Q 2018 and 6M 2018 is annualized. For 2Q 2017 and 6M 2017, the return on equity for the full year 2017 is shown. Annualized figures are not a forecast for full year numbers.

3_ Risk capital figures are group diversified at 99.5% confidence level.